

GIMPEX PRIVATE LIMITED

ANNEXURE-1 TO THE DIRECTOR'S REPORT

Form No. MGT-9

EXTRACT OF ANNUAL RETURN

as on the financial year ended on **March 31, 2019.**

*[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the
Companies (Management and Administration) Rules, 2014]*

I. REGISTRATION AND OTHER DETAILS:

i.	CIN	U13200TN1974PTC006655
ii.	Registration Date	07-04-1974
iii.	Name of the Company	GIMPEX PRIVATE LIMITED
iv.	Category/Sub-Category of the Company	PRIVATE COMPANY LIMITED BY SHARES
v.	Address of the Registered office and contact details	Old No:181, No:282, Linghi Chetty Street, Chennai-600 001
vi.	Whether listed company	NO.
vii.	Name, Address and Contact details of Registrar and Transfer Agent, if any	N.A.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Sr. No.	Name and Description of main products/ services	NIC Code of the Product/ service	% to total turnover of the company
1.	To Manufacture,buy,sell,import,export,trade,deal in all kinds of ores,metals,	99911331	100%.

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name And Address Of The Company	CIN/GLN	Holding/ Subsidiary /Associate	% of shares held	Applicable Section
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1.	Gaangey Properties Private Limited 282, Linghi Chetty Street, Chennai-600001	U45202TN2001PTC047457	Subsidiary	100	2(87)
2.	Maa Sarala Graphites Private Limited 282, Linghi Chetty Street, Chennai-600001	U14219TN1999PTC095855	Subsidiary	100	2(87)
3.	Samigo Mineral Private Limited 282, Linghi Chetty Street, Chennai-600001	U13204TN2011PTC078850	Subsidiary	99.96	2(87)
4.	Gimpex-Imery India Private Limited Hall No.9, "sun Plaza" ,Opp.Commerce Collage, Bhuj - Mirzapar Road,Bhuj - Kachchh. Bhuj Kachchh, Gujarat-370001	U13203GJ2012PTC071156	Joint Venture	50	2(6)
5.	Alliance Grani Marmo Private Limited 282, Linghi Chetty Street, Chennai-600001	U13209TN1998PTC040815	Associate	24	2(6)
6.	Ongole Iron Ore Private Limited DOWN TOWN,THE MALL, UNIT NO.115, 1 ST FLOOR, H.NO.6-2-27,27/A &28LAKADIKAPOOL, HYDERABAD, TELANGANA	U13100TG2009PTC063631	Associate	49	2(6)
7.	Gimpex AP Barytes	U14215TN2008PTC069736	Subsidiary	89	2(87)

	Benification Private Limited 282, Linghi Chetty Street, Chennai-600001				
8.	Alliance A.P. Black Galaxy Granites Private Limited No.282, Linghi Chetty Street, Chennai-600001	U14102TN2007PTC063962	Associate	49	2(87)
9.	SPG Mining Pte Ltd 10, Anson Road, # 10-16, International Plaza, Singapore 079 903	200700175C	Subsidiary	100	2(87)
10.	SS Minerals Trading SDN.BHD SUITE 3014,3D FLOOR, PRESIDENT HOUSE, JALAN SULTAN ISMAIL,50250 KUALA LUMPUR. MALAYSIA	977946-M	Subsidiary	100	2(87)
11.	SPG Vietnam Trading Company Ltd 148 Tower, 12th Floor 148, Hoang Quoc Viet 1st Street, Nghia tan ward Cau Giay District, Ha Noi, Vietnam	011043001376-KD	Subsidiary	100	2(87)
12.	Chuna Holdings Pte Ltd 10, Anson Road #10-16, International Building Singapore 079903	201629481Z	Joint Venture	50%	2(87)

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i. Category-wise Share Holding

[illegible]

c) Central Govt.	--	--	--	--	--	--	--	--
d) State Govt. (s)	--	--	--	--	--	--	--	--
e) Venture Capital Funds	--	--	--	--	--	--	--	--
f) Insurance Companies	--	--	--	--	--	--	--	--
g) FIIs	--	--	--	--	--	--	--	--
h) Foreign Venture Capital Funds	--	--	--	--	--	--	--	--
i) Others (specify)	--	--	--	--	--	--	--	--
Sub-total(B)(1)	--	--	--	--	--	--	--	--
2. Non Institutions								
a) Bodies Corp. (i) Indian (ii) Overseas	--	--	--	--	--	--	--	--
b) Individuals (i) Individual shareholders holding nominal share capital up to Rs. 1 lakh (ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	--	--	--	--	--	--	--	--
c) Others(Specif y)	--	--	--	--	--	--	--	--
Sub-total(B)(2)	--	--	--	--	--	--	--	--
TotalPublic Shareholding (B)=(B)(1)+(B)(2)	--	--	--	--	--	--	--	--

C. Shares held by Custodian for GDRs & ADRs	--	--	--	--	--	--	--	--	--
Grand Total (A+B+C)	--	2169267	2169267	100%		2169267	2169267	100%	--

ii. Shareholding of Promoters

Sr. No	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			
		No. of Shares	% of total Shares of the company	% of Shares Pledged /	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1.	Shiv Prakash Goenka	692580	31.93%	-	692580	31.93%	-	-
2.	Shiv Prakash Goenka - HUF	40500	1.87%	-	40500	1.87%	-	-
3.	Samir Goenka	766500	35.33%	-	766500	35.33%	-	-
4.	Nidhi Goenka	63000	2.90%	-	63000	2.90%	-	-
5.	Binod Choudhury	79500	3.66%	-	79500	3.66%	-	-
6.	Ram Swarup Goenka	103020	4.75%	-	103020	4.75%	-	-

7.	Sushma Devi Goenka	20000	0.92%	-	20000	0.92%	-	-
8.	Sudhansu Goenka	38500	1.77%	-	38500	1.77%	-	-
9.	Karan Goenka	39000	1.80%	-	39000	1.80%	-	-
10	Gimpex Metal Limited	325000	14.98%	-	325000	14.98%	-	-
11	Alliance Granimarmo Private Limited	1667	0.08%	-	1667	0.08%	-	-
	Total	2169267	100.00%	-	2169267	100.00%	-	-

iii. Change in Promoters 'Shareholding:

Sr. no		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year	2169267	100%	2169267	100%
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment	--	-	-	-

	/ transfer / bonus/ sweat equity etc):	--	-	-	-
	At the End of the year	2169267	100%	2169267	100%

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	250,82,69,371	6,09,42,012		256,92,11,383
ii) Interest due but not paid				
iii) Interest accrued but not				
Total(i+ii+iii)	250,82,69,371	6,09,42,012		256,92,11,383
Change in Indebtedness during the financial year				
- Addition	2,49,04,270			2,49,04,270
- Reduction		(54,80,175)		(54,80,175)
Net Change	2,49,04,270	(54,80,175)		1,94,24,095
Indebtedness at the end of the financial year				
i) Principal Amount	2,53,31,73,641	5,54,61,837		258,86,35,478
ii) Interest due but not paid				
iii) Interest accrued but not due				

Total (i+ii+iii)	2,53,31,73,641	5,54,61,837		258,86,35,478
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VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Direct and/or Manager

Sl. No.	Particulars of Remuneration	Name of the Directors				Total Amount
1.	Gross Salary (a)Salary as per provisions contained in Section 17(1) of the Income-tax Act,1961. (b)Value of perquisites u/s. 17(2) Income-tax Act, 1961 (c)Profits in lieu of salary under section17(3)Income- tax Act,1961.	Shiv Prakash Goenka 1533511	Samir Goenka 1692795	Binod Choudhury 1356932	Ram Swarup Goenka 1076923	5660161
2.	Stock Option					
3.	Sweat Equity	--	--	--	--	--
4.	Commission - as % of profit - others, specify...	--	--	--	--	--
5.	Others, please specify	--	--	--	--	--

6.	Total (A)	1533511	1692795	1356932	1076923	5660161
	Ceiling as per the Act					

B. Remuneration to other directors:

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manager				Total Amount
	<u>Independent Directors</u>					
	•Fee for attending board committee meetings	--	--	--	--	--
	•Commission	--	--	--	--	--
	•Others, please specify	--	--	--	--	--
	Total(1)					
	<u>Other Non-Executive Directors</u>					
	•Fee for attending board committee meetings	--	--	--	--	--
	•Commission	--	--	--	--	--
	•Others ,please specify	--	--	--	--	--
	Total(2)	--	--	--	--	--
	Total(B)=(1+2)	--	--	--	--	--
	Total Managerial Remuneration	--	--	--	--	--
	Overall Ceiling as per the Act	--	--	--	--	--

C. Remuneration to Key Managerial Personnel Other Than MD/Manager/WTD

Sl. no.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	Company Secretary	CFO	Total (in Rs.)
1.	Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961. (b) Value of perquisites u/s 17(2) Income-tax Act, 1961. (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961.	-	-	-	-
2.	Stock Option	--	--	--	--
3.	Sweat Equity	--	--	--	--
4.	Commission - as % of profit - others , specify...	--	--	--	--
5.	Others, please specify	--	--	--	--
6.	Total	--	--	--	-

VII. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES:

Type	Section of the companies Act	Brief description	Details of Penalty/ Punishment/Compounding fees imposed	Authority[RD /NCLT/Court]	Appeal made. If any(give details)
A. Company					
Penalty	None				
Punishment					
Compounding					
B. Directors					
Penalty	None				
Punishment					
Compounding					
C. Other Officers In Default					
Penalty	None				
Punishment					
Compounding					

For and on behalf of the Board of Directors



Samir Geonka
Managing Director (DIN: 00574955)

Shiv Prakash Goenka
Chairman (DIN: 00574986)

Place: Chennai
Date: 07.09.2019